

	1.1.2014	1.1.2013
Currency EUR	31.12.2014	31.12.2013
NET TURNOVER	800,00	0,00
Other operating income	5000,00	4 500,00
Staff expenses		
Wages and salaries	-926 761,63	-180 159,94
Social security expenses		
Pension expenses	-136 144,66	-47 980,06
Other social security expenses	-52 050,31	-9 019,13
	<u>-1 114 956,60</u>	<u>-237 159,13</u>
Depreciation and reduction in value		
Depreciation according to plan	-1 745 701,83	302 516,11
Depreciation from consolidation difference	-139 176,70	0,00
	<u>-1 884 878,53</u>	<u>302 516,11</u>
Other operating charges	-4 662 606,64	-217 255,74
OPERATING PROFIT (LOSS)	-7 656 641,77	-752 430,98
Financial income and expenses		
Other interest and financial income		
From others	226 945,69	33,92
Interest and other financial expenses		
For others	-926 747,41	-28 231,63
	<u>-699 801,72</u>	<u>-28 197,71</u>
PROFIT (LOSS) BEFORE EXTRAORDINARY ITEMS	-8 356 443,49	-780 628,69
PROFIT (LOSS) BEFORE APPROPRIATIONS AND TAXES	-8 356 443,49	-780 628,69
PROFIT (LOSS) FOR THE FINANCIAL YEAR	-8 356 443,49	-780 628,69
CONSOLIDATED PROFIT (LOSS)	-8 356 443,49	-780 628,69

Currency EUR 31.12.2014 31.12.2014

ASSETS

NON-CURRENT ASSETS

Intangible assets

Development expenses	16 670 220,53	2 355 839,28
Intangible rights	279 637,74	240 000,00
Consolidation difference	904 643,21	0,00
	<u>17 854 501,48</u>	<u>2 595 839,28</u>

Tangible assets

Machinery and equipment	1 701,46	2 268,58
	<u>1 701,46</u>	<u>2 268,58</u>

Investments

Participating interests	1 162,50	0,00
	<u>1 162,50</u>	<u>0,00</u>

17 857 365,44 2 598 107,86

CURRENT ASSETS

Debtors

Short-term

Trade debtors	0,00	334,80
Other debtors	213 482,29	7 140,00
Prepayments and accrued income	7 714,03	17 560,97
	<u>221 196,32</u>	<u>25 035,77</u>

Securities

Cash in hand and at banks 9 000 000,00 2 416 402,41 17 713,18

11 637 598,73 42 748,95

ASSETS TOTAL

29 494 964,17 2 640 856,81

Currency EUR 31.12.2014 31.12.2014

LIABILITIES

CAPITAL AND RESERVES

Subscribed capital

Subscribed capital	80 000,00	2 500,00
	80 000,00	2 500,00

Other reserves

Free invested equity reserve	32 653 054,06	3 544 016,46
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Retained earnings (loss)

	-2 655 645,38	-2 645 888,84
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Profit (loss) for the financial year

	-8 356 443,49	-780 628,69
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	21 720 965,19	119 998,93
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CREDITORS

Long-term

Capital loans	98 300,00	0,00
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Loans from credit institutions	6 181 339,65	1 850 459,65
	6 279 639,65	

Short-term

Loans from credit institutions	239 990,00	0,00
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Trade creditors	987 844,25	543 764,49
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Other creditors	125 342,94	13 901,55
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Accruals and deferred income	141 182,13	122 732,19
	1 494 359,32	670 398,23

	7 773 998,97	2 520 857,88
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LIABILITIES TOTAL

	29 494 964,17	2 640 856,81
	29 494 964,17	2 640 856,81

Currency EUR	31.12.2014	31.12.2013
Cash flow from operating activities		
Profit (loss) before extraordinary items	-8 356 443,49	-780 628,69
Corrections:		
Depreciation According to plan	1 745 701,83	302 516,11
Depreciation from consolidation difference	139 176,70	
Financial income and expences	924 835,44	28 197,71
Cash flow before change in working capital	-5 546 729,52	-449 914,87
Change in working capital:		
Increase(-)/decr.(+) in short-term interest-free receivables	-221 183,23	119 283,63
Increase(+)/decr.(-) in short-term interest-free liabilities	2 300 178,97	134 617,54
Cash flow from operations before financial items and taxes	-3 467 733,78	-196 013,70
Interest paid and pmts for other financ. exp. from operat.	-893 985,40	-28 231,63
Financial income received from operations	1 898,89	33,92
Cash flow before extraordinary items	-4 359 820,29	-224 211,41
Cash flow from operating activities (A)	-4 359 820,29	-224 211,41
Cash flow from investments:		
Capital expenditure on other investments	-1 162,50	-842 702,20
Cash flow from investments (B)	-1 162,50	-842 702,20
Cash flow from financing:		
Share issue	15 464 085,20	904 001,52
Long-term loans	313 300,00	171 541,00
Repayment of long-term loans		-88,35
Cash flow from financing (C)	15 777 385,20	1 075 454,17
Change in cash and cash equivalents(A+B+C) incr.(+)/decr.(-)	11 416 402,41	8 540,56
Cash and cash equivalents at beginning of period	17 713,18	9 172,62
Cash and cash equivalents at end of period	11 434 115,59	17 713,18

STATEMENT OF CHANGES IN EQUITY

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	Share capital	Other funds	Retained earnings	Equity total
Equity on Dec 31, 2012	2 500	2 640 015	-2 645 889	-3 374
Profit/loss for the period			-780 629	
Issue of shares for cash		904 002		
Equity on Dec 31, 2013	2 500	3 544 016	-3 426 518	119 999

	Share capital	Other funds	Retained earnings	Equity total
Equity on Dec 31, 2013	2 500	3 544 016	-3 426 518	119 999
Profit/loss for the period			-3 484 053	
Issue of shares for cash		15 464 085		
IPO in connection with combination of business operations	77 500	13 644 952		
Equity on Dec 31, 2014	80 000	32 653 054	-6 910 570	25 822 484